



# percipient

 DATASHEET

## SAGE INTACCT SPEND MANAGEMENT

**Sage Intacct makes it easy to streamline your purchasing and payables processes and ensure company spending complies with corporate budgets.**

For fast-growing businesses, it's sometimes too easy for spending to get off-track. Different departments have different expenditure needs and want to purchase from preferred vendors.

Sage Intacct spend management software lets you govern all company spending compared to your budgets, so you never spend more than you should. And with real-time dashboards, you can thoroughly analyse the 'spend trend' to stay on top of company purchases and reduce unplanned variances.

### WHY CHOOSE SAGE INTACCT?

- Save time, move fast
- Always trust the numbers
- Collaborate in real-time
- See the full financial picture
- Automate & streamline processes
- Complete integration
- Future-proof performance

# MUST HAVE FINANCE FEATURES

## TOOLS THAT MAKE A DIFFERENCE

Available as an additional control for AP, GL, and Purchasing.

**Right treatment for type of transaction:** Decide to use with warn or stop per application area so that you can control if transactions proceed based on the type.

**Automatic spend validation:** Automatically validate on submit or post each spend transaction against the budget and rules you set.

**Denial or warning options:** Choose whether to automatically deny a transaction that would exceed budget or allow it after issuing the user a warning.

**Dimensional validation:** Break out and enforce budget limits by dimension.

**Duration control:** Set the duration that spend management is in force on transactions. Includes checking on small intervals like month, against an annual budget, year to date budget or by project duration.

**Spend insight:** Grant the ability for users and approvers to view budget impact with the convenience of a simple button push from spend transaction.

**Notification:** Set automatic notification to the budget administrator on an interval of daily, weekly, monthly so they can see where adjustments are needed.

**History:** Look back at decisions made and whether a transaction exceeded budget at that time.

**Committed spend:** Check budget availability not only based on what has been spent already, but also include commitments made via vendor contract or through purchase orders outstanding for better insight.

# SAGE INTACCT BENEFITS

## MANAGE SPENDING WITH CONFIDENCE

Sage Intacct spend management provides peace of mind by automatically checking spend transactions against budget availability.

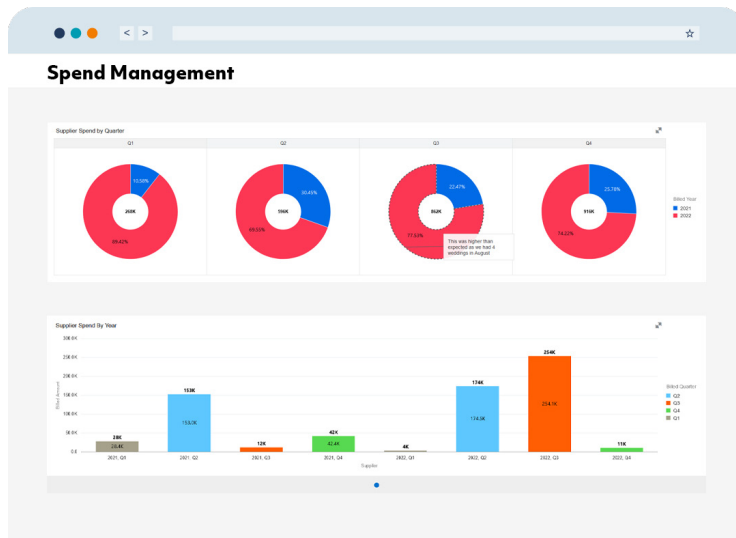
Turn your attention to strategic planning and growing your company while you let automation maintain day-to-day control of spending. Confidently enforce spending limits and hold to budgets in your growing organization - even when transactions come from multiple people across departments.

## ENJOY FLEXIBLE CONTROL

Decide how much to impact your workflow by choosing to automatically deny a transaction or simply warn on-screen of the overage. Additionally, you can have your budget administrator pro-actively receive email notifications when transactions that exceed budget are recorded despite the on-screen warning.

Stay in control by choosing which application areas accounts payable, purchasing or general ledger will trigger a warning or denial and setting the time frame the rule remains in force. Use dimensions, like location and department, to further refine budget validation and gain more precise control of spending.

# CONTROL SPENDING AGAINST BUDGET



## Total Control of Corporate Spending & Procurement

With Sage Intacct spend management and procurement software, you can automatically enforce spending limits to avoid budget variances and meet corporate policies. Sage Intacct's multidimensional architecture lets you create custom validation rules based on the type of spend request (such as direct and indirect items), department, and location. Sage Intacct can even send alerts or stop spending if a request exceeds the budget.

## Dive Deep to Smarter Spending Decisions

Sage Intacct's multi-dimensional system lets you track budget versus actuals based on the attributes that matter most: department, location, vendor, and more. The dashboards let you slice and dice your data quickly and easily to see trends and monitor variances in real-time. See the big picture in seconds and make better, faster, and smarter decisions.

## See Corporate Spending with Just a Click

Sage Intacct corporate spend management gives you instant visibility into spending vs. budget. Immediately assess the impact when reviewing a spending request or see how much has already been spent. You'll make more informed decisions on spending requests when you can see whether there are enough funds in the budget.

# BEST-OF-BREED SOFTWARE

## FINANCE MADE SIMPLE

Sage Intacct offers a wide range of accounting capabilities, in a modular format that gives each department within your organisation the flexibility to choose the best software applications for its needs.

If you would like to know more about Percipient and how we can help you invest in the right finance technology for your business, call the team on **01606 871332**.