

percipient



 DATASHEET

SAGE INTACCT PLANNING & BUDGETING

Sage Intacct Planning (SIP) is a powerful cloud-based planning and budgeting solution for finance and business teams who want to move fast and have a greater positive impact.

Turn your planning efforts into a strategic advantage the entire business can use to make better, faster, more informed decisions for growth. You can start using Sage Intacct Planning in just a few hours to put planning best practices to work, and free up time to focus on strategy and analysis.

It has all the planning features you need for planning, budgeting, what-if scenario modelling, reporting, and so much more. And with spreadsheet-like formulas, best practices, and pre-built functionality, it's fast, easy, and affordable to get started.

WHY CHOOSE SAGE INTACCT?

- **Save time, move fast**
- **Always trust the numbers**
- **Collaborate in real-time**
- **See the full financial picture**
- **Automate & streamline processes**
- **Complete integration**
- **Future-proof performance**

MUST HAVE FINANCE FEATURES

TOOLS THAT MAKE A DIFFERENCE

Intelligent planning wizard: Syncs for GL data and dimensions, and guides you through plan setup in minutes.

Guided tours & walk-throughs: Ensure a fast learning curve with guided tours and module walk-throughs to help you master, navigate, and get to work.

Advanced modelling: Customise your planning for any case use and any department.

Built-in financial intelligence & calculation logic: Ensure formulas are always calculated correctly and consistently.

Rolling forecasts: Modify plans and pivot strategies as business objectives and conditions change.

What-if scenario planning: Evaluate multiple options and variables simultaneously.

Financial reports & dashboards: Understand what's driving your business performance.

Multi-currency planning & reporting: Collaborate with budget owners from any location..

Intuitive point-and-click setup - no coding required: Get up and running in hours, not months.

Community & support: Access resources and connect with SIP experts.

SAGE INTACCT BENEFITS

Easy Impactful Budgeting

Make better, faster, more informed decisions for growth with modern planning, budgeting, forecasting, what-if scenario modelling, reporting, and data visualisations.

Complete Automation

Automate work across multiple spreadsheets and reduce budgeting and forecasting time to deliver financial insights faster.

One System, Endless Benefits

Sage Intacct Planning seamlessly integrates with Sage Intacct's core financial modules or easily syncs your financial data and dimensions from any ERP.

User-Friendly Software

User-friendly planning and budgeting tools make it easy for both financial and operational users.

FINANCE MADE SIMPLE

Sage Intacct offers a wide range of accounting capabilities, in a modular format that gives each department within your organisation the flexibility to choose the best software applications for its needs.

If you would like to know more about Percipient and how we can help you invest in the right finance technology for your business, call the team on **01606 871332**.