



percipient

 DATASHEET

SAGE INTACCT INVENTORY MANAGEMENT

Get the right items in the right place at the right time with Sage Intacct, and automate inventory to track levels, locations, and valuation.

When it comes to inventory management, you can't afford to have too much or too little stock on the shelves. Unfortunately, inventory can be a rapidly moving target: multiple warehouses, different units of measure, and part numbers that change through kitting.

With Sage Intacct's online inventory management system, it's easier to track, value, and manage your stock - maintaining accuracy at every step of the way.

WHY CHOOSE SAGE INTACCT?

- **Save time, move fast**
- **Always trust the numbers**
- **Collaborate in real-time**
- **See the full financial picture**
- **Automate & streamline processes**
- **Complete integration**
- **Future-proof performance**

MUST HAVE FINANCE FEATURES

TOOLS THAT MAKE A DIFFERENCE

Inventory costing

- Multiple costing methods: Standard, Average, FIFO, and LIFO
- Automated recalculation capturing costs from previous or later periods
- Landed costs allocating shipping across multiple items for COGS calculations
- Tiered pricing

Inventory tracking

- User-defined inventory transactions for receiving, transfers, fulfilment, adjustments, and disposal
- Real-time stock level lookup, overall and by warehouse
- Warehouse location tracking by aisle, row, and bin
- Serial number, lot, and bin tracking
- User defined unit of measure

Stock level control

- User-defined replenishment processes with seasonal stock level adjustments
- Economic order quantity tracking
- Alternate vendor assignments
- Drop shipping

Kitting & light assembly

- Inventory grouping for kitting
- Kit assembly and disassembly automated stock level adjustments

Built-in reporting

- Inventory reports - analysis, costing, journal, recurring, register, reorders, status, and valuation
- Item activity
- Kit analysis report
- Lot tracking
- Physical inventory
- Serial tracking

SAGE INTACCT BENEFITS

OPTIMISE DON'T AGONISE

Sage Intacct's real-time inventory management software features comprehensive reporting so you can see across locations, products, and inventory status. That means you can make smarter decisions to optimise inventory levels and set efficient reorder points and quantities.

MULTI-LOCATION MANAGEMENT

Enable your sales, finance, operations, and logistics teams to collaborate around the world. With access to real-time balances and availability, the Sage Intacct web-based inventory management system lets you more easily manage inventory across multiple locations and product lines. That helps you make smarter reorder decisions and efficiently handle fulfilment and returns.

MAKE SMARTER DECISIONS QUICKLY

With Sage Intacct, you're fully armed to make smarter decisions that optimise inventory levels, set efficient reorder points and quantities, and use working capital more efficiently.

SEAMLESS WORKFLOWS

Use standard templates for adjustments, transfers, damaged goods, scrap, and more. Or create your own templates that fit your organisation. Sage Intacct lets you create a seamless web-based inventory process, from vendor quotes to customer invoices.

AUTOMATE INVENTORY

For product-reliant companies, inventory control can make or break efficiency, customer satisfaction, and profitability. Knowing what you have, what you sold, and what it's all worth is essential to tax compliance and the health of your business. Sage Intacct inventory control works hand-in-hand with your purchasing and order entry processes to keep you in control.

Accurate Valuation

Whether you work in wholesale distribution, retail, or maintain inventory to serve clients, knowing the value of that inventory is essential to understanding your organisation's financial health. Sage Intacct helps you by calculating value based on your business requirements and capturing added costs such as shipping or value adds, so you can get to a true cost of goods.

Move Inventory with Confidence

Use standard templates for adjustments, transfers, damaged goods, scrap, and more. Or create your own templates to fit your organisation. Sage Intacct lets you create a seamless inventory workflows, from vendor quotes to customer invoices.

Maintain Optimum Inventory Levels

Knowing how much inventory is worth is only the first step to effective inventory control. Maintaining healthy inventory levels requires a balance between serving customers and avoiding tying up excessive capital. Manage inventory across multiple locations and warehouses while using replenishment processes to automate reorder policies by inventory levels and even the time of year.

Report & Analyse in Real Time

The Sage Intacct real-time inventory management software features comprehensive built-in reports, so you can see across locations, products, inventory status, and replenishment projections. That means you can make smarter decisions to optimise inventory levels and set efficient reorder points and quantities. And with warehouse included as a dimension, you can filter reports by warehouse for granular analysis.

BEST-OF-BREED SOFTWARE

FINANCE MADE SIMPLE

Sage Intacct offers a wide range of accounting capabilities, in a modular format that gives each department within your organisation the flexibility to choose the best software applications for its needs.

If you would like to know more about Percipient and how we can help you invest in the right finance technology for your business, call the team on **01606 871332**.