

percipient



DATASHEET

SAGE INTACCT **PROJECT COSTING & BILLING**

Take the pain out of project financial management.

Keeping track of project financials, contracts, and resources can be complex and cumbersome - especially if your workflow is spread out across numerous systems.

With Sage Intacct Project Costing and Billing, you can manage all your financial data in one place. Start and finish projects on time, stay on top of project costs, and keep projects productive and profitable.

Keep projects on track with automation & insight

Get projects off to a great start

Sage Intacct Project Costing and Billing shows the true costs of past projects, so you can create smarter estimates that protect and improve profit margins. The open API allows integration with operational solutions, so you can see what's in the pipeline, line up schedules and materials, and turn estimates into projects without manually re-entering information.

Improve project workflows

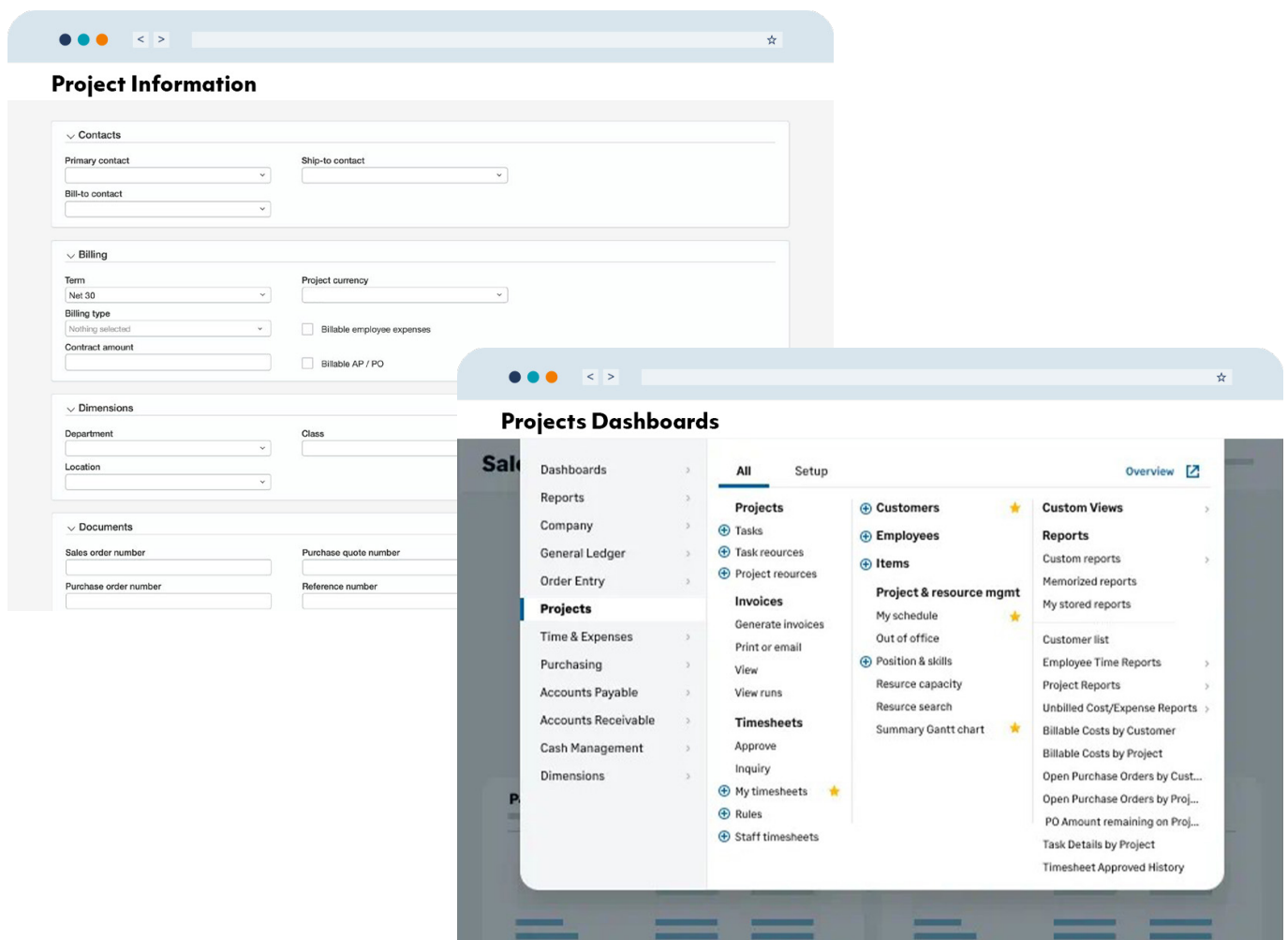
Keep projects on track with proper workflows for tracking time and managing costs while providing your team online access to critical job data. Keep a close watch on actuals against estimates and answer questions about project progress or invoices without wasting time searching for the details.

Automate billing & revenue recognition

Billing automation helps you generate project invoices in the right format, using the right terms and the right amounts. Sage Intacct Project Costing and Billing also keeps revenue recognition separate from billing and automates the calculations and postings based on milestones, schedules, or percentage completion.

Make better decisions with actionable insights

Consult a single source for role-specific reports and dashboards. Easily inform stakeholders about the job status, milestones, and invoice information. With timely access to accurate data, you can share insights on project costs or ways to improve profit margins.



Why do project based businesses choose Sage Intacct?

Automated billing processes

Capture billable and non-billable transactions to minimise revenue leakage and support automated invoicing of time-and expense or fixed fee billing. Calculate costs using cost codes and automatically route billable time information to approvers.

Then easily generate custom or preconfigured invoices that include time, materials, and other company charges to bill based on milestones, scheduled dates, or percentage completion. After the invoice is out the door, you can always access invoice information with a detailed audit trail of any overrides made to billing rates, quantities, and amounts.

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SAGE INTACCT BUSINESS PARTNER

At Percipient, we can help you get the most out of Sage Intacct. We are experienced in providing finance solutions across a wide range of industries, ensuring they work hard for our customers and deliver optimal performance to match their needs. Call us today on **01606 871332** to talk to a Sage Intacct expert and book a demo.