

percipient



DATASHEET

SAGE INTACCT DIMENSIONS

Make Fast, Fact-Based Decisions

Without built-in, on-the-fly reporting pivots, you may find your chart of accounts becoming unwieldy over time. As a result, finding the right account is increasingly difficult and transaction entry is more error-prone. And it means that at each period end, it may even be necessary to export data to spreadsheets and begin the long process of filtering to get to the real meaning behind transactions.

Sage Intacct dimensions enable you to analyse your business inside the system in ways not possible with a typical chart of accounts—and do it in seconds not days.

Analyse your organisations performance with precision

Flexibility in reporting

Dimensions are built into the reporting tools, giving you the power to group, sort, filter, and expand data visually - all within Sage Intacct, on the fly, and without a consultant.

Get more accurate information

Dimensional report preparation is done right within the system, eliminating the latency and potential errors involved with spreadsheet reporting.

Slice and dice your financials to quickly turn data into insights

Use dimensions to filter your financial data right on your dashboard. For example, dig into revenue accounts that are tagged to a specific line of business or a region with just a click.

Simplify your chart of accounts

Keep a lean chart of accounts

Unlike accounting systems that rely on a long list of segmented linear accounts, Sage Intacct dimensions are maintained independently so you can expand your insight while keeping a lean set of account codes. Even as your business changes, you can evolve tracking without cluttering the chart of accounts.

Get greater depth of reporting and insights

Easily add your own dimension attributes to provide deep transaction context without ballooning the chart of accounts or dimension list. Use these attributes to surface insights by filtering dashboard views or report outputs.

Improve managerial insights

Assign dimensions to the accounts where you need them, then harvest insights. You can even add statistical tracking with dimensional insight. With dimension pivots in reporting, easy dimension grouping and drill-to transaction detail with supporting documents, you can deliver clear insights to decision makers on demand.

Tailor dimensions to your organisations unique needs

Standard dimensions set you up for success

Use the standard dimensions 'as is' or re-purpose as needed by changing the terminology. With the flexibility of dimension hierarchies, dimension grouping and custom attributes that are all reportable, you can ensure streamlined and lean dimension values as well.

Extend insights

Improve process flows and visibility with deeper solution specific functionality with specialty dimensions like Warehouse.

Add new dimensions on your terms and timetable

As your business evolves over time, you don't need to be a programmer or pay for a service engagement to create and deploy a new dimension. Add a dimension at any point in your organisation's growth using an automated process and immediately begin transacting and reporting using the new data angle.

Sage Intacct Dimensions

P&L

	Africa		Latin America		Main		Pacific Region		All Site		Year Ending 12/31/2018	Variance Over Year
	Year Ending 12/31/2018		Year Ending 12/31/2018		Year Ending 12/31/2018		Year Ending 12/31/2018		Year Ending 12/31/2018			
	Operating Budget	Actual	Operating Budget	Actual	Operating Budget	Actual	Operating Budget	Actual	Operating Budget	Actual		
Revenues & Expenditures												
Operating Revenue	2,289,935.59	2,411,953.66	610,654.77	797,321.39	6,418,123.57	5,563,075.09	765,930.82	1,013,126.10	10,084,644.75	9,785,476.24		
Expenditures												
Personnel Expenses	94,919.59	74,636.72	348,432.57	322,126.50	1,613,130.84	1,357,555.85	67,799.52	53,240.52	2,124,282.52	1,807,559.59		
Professional Fees	252,390.64	228,346.85	285,028.41	257,875.60	1,057,595.83	1,083,056.97	155,660.77	140,832.30	1,750,675.65	1,710,111.72		
Program Expenses												
Counselling Services	0.00	0.00	0.00	0.00	189,472.14	104,318.30	0.00	0.00	189,472.14	104,318.30		
Early Education	148,985.20	164,564.78	0.00	0.00	0.00	161.25	0.00	0.00	148,985.20	164,726.03		
Financial Stability	0.00	0.00	0.00	0.00	0.00	96.75	37,246.28	69,693.92	37,246.28	69,790.67		
Fundraising	0.00	0.00	0.00	0.00	0.00	32.25	0.00	0.00	0.00	32.25		
Health & Wellness	0.00	0.00	74,492.42	83,880.31	0.00	141.90	0.00	0.00	74,492.42	84,022.21		
Management & General	0.00	0.00	0.00	0.00	0.00	183.85	0.00	0.00	0.00	183.85		
Total Program Expenses	140,985.20	164,564.70	74,492.42	83,880.31	109,472.14	104,934.30	37,246.20	69,693.92	450,196.04	423,073.31		
Occupancy	56,533.23	51,147.64	208,619.63	188,746.02	234,563.05	227,259.22	95,876.64	87,501.84	595,592.55	554,654.72		
General and Administrative Expenses	409,772.87	364,790.08	286,878.16	258,029.75	1,563,550.02	1,285,578.53	285,841.58	254,311.91	2,548,042.63	2,142,710.27		
Total Expenditures	962,601.53	883,496.07	1,203,451.19	1,110,658.18	4,658,311.88	4,038,384.87	642,424.79	605,580.49	7,460,789.39	6,638,109.61		
Net Revenues over Expenditures	1,327,334.06	1,528,467.59	(592,796.42)	(313,336.79)	1,759,811.69	1,524,690.22	123,506.03	407,545.61	2,617,855.36	3,147,366.63		

Filter and drill down in financial analytic reporting using dimensions. Here, the pivots are the location and department dimensions.



After comparing Sage Intacct with NetSuite, we chose Sage Intacct for its best-in-class financial solution that was built by CPAs to meet specialized accounting needs. We especially love the Sage Intacct dimensions-based approach, which has greatly simplified our chart of accounts, and is flexible enough to track all of the detail we need and evolve with our organization over time.

Big Ten Conference, Sage Intacct Customer

SAGE INTACCT BUSINESS PARTNER

At Percipient, we can help you get the most out of Sage Intacct. We are experienced in providing finance solutions across a wide range of industries, ensuring they work hard for our customers and deliver optimal performance to match their needs. Call us today on **01606 871332** to talk to a Sage Intacct expert and book a demo.